

FSC GCC Fixed Income Report

04/02/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	01/08/2019	01/02/2025	0.99	4.875	98.91	99.59	5.30	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2027	3.09	5.375	99.88	100.62	5.15	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	23.09	6.500	98.77	99.99	6.50	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	2.36	4.750	98.03	98.90	5.25	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	3.95	5.625	100.44	101.33	5.35	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	23.95	6.750	100.09	101.38	6.63	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	6.97	6.250	103.31	104.00	5.55	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	26.97	7.000	102.95	105.57	6.56	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	3.73	6.750	104.24	105.05	5.24	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	8.73	7.375	111.06	111.75	5.65	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.36	4.875	98.06	98.75	5.11	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.74	5.932	100.53	101.22	5.18	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	2.11	4.750	97.72	97.92	5.80	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	1.25	3.958	97.43	97.49	6.06	BB+	AT MATURITY	USD		
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.76	5.200	98.22	98.47	5.65	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.28	5.196	98.05	98.34	5.76	BB+	AT MATURITY	USD		
OQ SAOC	06/05/2021	06/05/2028	4.25	5.125	97.71	98.10	5.63	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	7.00	5.800	99.24	99.62	5.87	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.22	6.625	103.01	103.41	5.70	BB	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.60	100.52	10.09	04/06/2026	7.37	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.20	3.125	92.89	93.27	4.38	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.24	3.125	96.30	97.35	4.38	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.33	1.625	89.29	89.67	4.27	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.61	3.000	68.14	68.86	5.12	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.61	1.875	83.63	84.30	4.32	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.68	4.125	84.48	85.50	5.20	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.68	3.125	95.28	96.18	4.26	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.65	3.125	70.00	71.03	5.18	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.20	3.875	80.40	81.31	5.19	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.07	1.700	83.81	84.24	4.31	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.48	4.000	64.63	65.63	6.82	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.10	3.625	83.44	84.44	5.86	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.65	5.625	92.37	93.12	6.79	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.97	6.250	146.60	147.72	7.50	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.98	1.980	100.33	101.23	6.33	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.97	5.250	86.81	87.94	3.99	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.97	4.250	92.75	93.50	6.12	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.62	5.450	89.28	90.47	6.94	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.28	5.625	87.47	88.41	7.24	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.36	9.750	128.72	130.01	4.30	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	15.96	6.400	113.86	114.46	5.07	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.63	6.750	99.52	100.73	6.59	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.62	6.000	78.52	79.72	8.03	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.95	5.250	93.74	94.72	5.64	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.20	4.000	98.27	98.91	4.95	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.20	4.500	97.80	98.52	4.78	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.20	4.375	98.06	98.58	4.69	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.71	3.250	90.58	91.22	4.79	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.71	2.900	96.30	96.77	4.89	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.08	0.625	84.29	85.00	3.40	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.08	3.625	95.61	96.15	4.67	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.17	7.370	101.57	102.44	6.66	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.18	7.170	100.13	100.23	5.80	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.43	7.267	100.58	101.23	6.34	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.78	6.811	99.77	100.63	6.58	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.36	7.910	101.80	102.41	6.04	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.12	7.090	99.99	100.06	6.55	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.05	7.372	101.18	101.98	6.35	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.38	6.820	100.14	100.96	4.20	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.72	6.766	99.85	100.58	5.92	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.22	7.117	100.08	100.21	6.63	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.07	6.911	100.02	100.06	5.80	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.56	7.324	100.81	101.74	6.12	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.30	7.233	100.22	100.39	5.89	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.31	7.248	100.23	100.40	5.89	A-	AT MATURITY	USD
MIDCAP GMTN RSC Ltd	01/11/2011	01/11/2041	17.74	6.875	116.35	117.18	5.36	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.42	6.891	100.26	100.33	5.69	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.73	6.500	113.56	114.34	4.97	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.73	6.500	113.45	114.23	4.98	AA	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.80	6.500	102.93	103.80	5.94	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.41	6.850	107.75	108.65	5.91	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 PSC	05/04/2018	05/10/2025	1.67	6.875	101.05	101.80	5.72	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.76	7.625	100.64	100.77	6.54	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	19/01/2028	4.76	8.375	108.25	108.98	6.16	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2022	15/09/2028	4.19	6.846	98.30	99.18	6.72	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.78	6.250	99.46	100.15	6.03	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.70	6.250	99.76	100.83	6.10	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.72	7.500	104.19	104.44	6.14	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.98	7.500	99.50	99.70	7.82	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	4.07	6.847	100.73	101.40	6.42	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.49	6.870	100.56	101.35	6.41	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.08	6.681	99.84	100.04	6.58	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.59	6.885	100.88	101.56	6.45	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.01	6.992	100.93	101.19	5.69	-	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.18	6.835	100.04	100.14	6.00	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.60	7.133	100.55	100.85	5.63	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.10	6.928	100.04	100.32	3.55	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.61	7.128	100.53	100.83	5.67	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019</									